



Name _____

Company Name _____

Website URL _____

Do you have a blog? List URL: _____

If you don't have an account, enter "don't have" and we will set it up for you.

LinkedIn User ID _____

LinkedIn Password _____

Facebook User ID _____

Facebook Password _____

What would you like your Facebook page to be named? (leave blank if you want us to decide for you)

Twitter User ID _____

Twitter Password _____

Mobile Phone Number (needed for Twitter verification) _____

Google ID (may be your gmail address) _____

Google Password _____

Youtube ID (may be your gmail address) _____

Youtube Password _____



Instagram User ID _____

Instagram Password _____

What Other Social Media Accounts do you have Set-up?

Geographies you serve (list top 3 city, ST)

Services you offer

Bookkeeping/Controller/Write-up

Tax

QuickBooks Consulting

Do you want us to follow your clients in Twitter?

Yes

No

Do you want us to friend your clients in Facebook?

Yes

No

Do you want us to connect with your clients in LinkedIn?

Yes

No



We will also make lists in Twitter and Facebook for those who connect with you. It makes it easier to see their posts and retweet/like their posts.

What Facebook Groups / Twitter Chats can we join for you?

QuickBooks focused

Accounting focused

Tax focused

Other - list:

What community groups would you like to follow/join? Please include memberships, company causes, local groups, etc.

Should we join/follow groups related to your city? City Councils, Chambers, Police, etc.

Yes

No

What is your stance on political/religious/social issues?

No position when it comes to business accounts

Take the following positions for my business: (Examples: Proud Latina/Black-owned business; Christian values or support a specific church, We support the local food bank, etc.)

Anything we should NEVER do in your social accounts? Please explain!

Please send us a list of clients. Please e-mail us your logo graphic with this form.

Thank you! We'll be in touch!